MARKET AT A GLANCE

Friday, 17 July 2026

Indices Update

Indices	Rate	% Chg
Dow Jones	52552.97	-0.20
Shanghai	3860.46	-0.57
Sensex	77186.87	0.01
MSCI Asia Pacific	268.445	-1.54

Currencies

Currencies	Rate	% Chg
USDINR	96.345	0.10
EURUSD	1.1442	0.01
USDJPY	162.45	0.04
Dollar Index	100.734	-0.03

International Market Rates

Commodities	Rate	% Chg
Gold ($/oz)	3990.30	-0.05
Silver ($/oz)	55.46	-0.97
NYMEX Crude Oil ($/bbl)	79.83	1.11
NYMEX NG ($/mmbtu)	2.888	1.05
LME Copper ($/T)	13598.5	-0.42
LME NICKEL ($/T)	17152	-1.50
LME LEAD ($/T)	1868.5	-0.03
LME ZINC ($/T)	3564	-0.47
LME ALUMINIUM ($/T)	3171	-0.19

Previous day's closing

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	139950	-0.12
Silver mini	217491	-1.07
Crude oil	7692	1.04
Natural Gas	277.40	1.08
Copper	1308	0.04
Nickel	1636	-0.65
Lead	198.36	-0.12
Zinc	376.50	-0.42
Aluminium	344.40	-0.10

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Stiff support is seen at $4000, which if hold expect mild recovery upticks.	
Silver LBMA Spot	While below $60 weak bias may continue in the counter. Upside reversal point is placed at $70.	
Crude Oil NYMEX	As long as prices stay above $68 expect mild recovery rallies for the day.	
MCX	**Technical Commentary**	**Outlook**
Gold KG Aug	Prices remains choppy with chances for mild recovery upticks.	
Silver KG Jul	Choppy trading expected initially. However, upside turnaround point is seen at Rs 253000.	
Crude Oil Jul	Inability to break the stiff resistance of Rs 7850, there are chances of corrective selloffs.	
Natural Gas Jul	A direct drop below Rs 272 would extend selling pressure. Else mild recovery upticks expected.	
Copper Jul	If unable to break the support of Rs 1200, there are potential turnaround in prices.	
Nickel Jul	Support is placed at Rs 1550, which if cleared would extend weakness.	
ZincM Jul	Corrective selloffs are likely but stiff support is placed at Rs 350.	
LeadM Jul	Expect choppy trading but major support is placed at Rs 195.	
Alumini Jul	Stiff support is seen at Rs 324 which if remain undisturbed expect a mild recovery in prices.	

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MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG6	140915	140580	140161	141334	141669	142088	142423
	GOLDM SEP6	140749	140251	139751	141249	141747	142247	142745
	GOLDGUINEA JUL6	113679	113440	113130	113989	114228	114538	114777
	SILVER SEP6	217605	216860	215596	218869	219614	220878	221623
	SILVERM NOV6	227631	226818	225634	228815	229628	230812	231625
	SILVERMIC NOV6	227706	226949	225695	228960	229717	230971	231728
BASE METALS	COPPER AUG6	1320.7	1315.0	1305.9	1329.8	1335.4	1344.5	1350.2
	LEAD AUG6	197.5	198.5	198.3	197.7	196.7	196.9	195.9
	ZINC AUG6	372.2	370.5	369.4	373.3	375.0	376.1	377.8
	ALUMINIUM AUG6	341.8	340.9	339.3	343.4	344.4	346.0	346.9
ENERGY	NATURALGAS JUL6	279.9	274.6	271.6	282.9	288.2	291.2	296.5
	CRUDEOIL JUL6	7650	7565	7521	7694	7779	7823	7908
INDICES	MCX BULLDEX	22093	11046	22093	11046	22093	11046	22093

GLOBAL BENCHMARKS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
NYMEX/COMEX	100 GOLD JUL26	4036.3	4002.5	3985.6	4053.2	4087.0	4103.9	4137.7
	SILVR 5000 JUL26	57.68	56.55	55.59	58.64	59.77	60.73	61.86
	LIGHT CRUDE AUG6	78.64	77.05	75.90	79.79	81.38	82.53	84.12
	NAT GAS AUG26	2.88	2.83	2.80	2.91	2.95	2.99	3.03
	HG COPPER JUL26	6.29	6.25	6.20	6.34	6.37	6.42	6.46
LME	ZINC	3075	3131	2981	3225	3169	3319	3263
	LEAD	1856	1887	1834	1909	1878	1931	1900
	ALUMINIUM	1921	2648	1852	2717	1990	2786	2059

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND

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